

Financial decisions made easier

with your investment professional



Developing an investment strategy?



Saving for a child's college education?



Preserving wealth?



Designing a retirement income strategy?



Creating a legacy for future generations?

Who we are

MML Investors Services (MMLIS) is a leading independent broker-dealer and registered investment adviser offering investment and wealth management solutions tailored to help you achieve your individual financial goals.

MMLIS was founded in 1981 to assist MassMutual® financial professionals in meeting the growing investment needs of their clients.

The firm has more than \$250 billion in client assets,¹ and is ranked as the nation's 6th largest independent broker dealer by total revenue.²

Financial solutions designed with your needs in mind

With more than 7,500 investment professionals,* we offer an investment platform that features advisory programs, brokerage services, financial planning, and retirement plans to help meet a broad spectrum of clients' wealth management goals.

As MassMutual representatives, our financial professionals can also offer a variety of protection products including life insurance, disability income insurance, fixed annuities, and long-term care insurance.

*As of December 31, 2021.



Our investment professionals – knowledge, trust, and flexibility

Your MMLIS investment professional may be both a registered representative, as well as an investment adviser representative, depending on the role they play in providing investment services throughout your financial life. They receive ongoing training and support to build successful practices to service individuals and small businesses – now and into the future.

Our knowledgeable investment professionals:

- Help you build, grow, and transition wealth through different life stages and for future generations.
- Assist you in managing the risks associated with inflation, market fluctuations, and varying economic conditions, depending on your financial goals and investment time horizon.
- Give you 24/7 access to brokerage account positions, balances, and transaction history through a dynamic digital platform.

HAVE QUESTIONS?

Our investment professionals have answers. Find yours at www.MassMutual.com/investment/mmlinvestors.

MMLIS products and solutions include:

- Mutual funds
- Variable annuities
- Variable life insurance
- Unit investment trusts
- 529 college savings plans
- General securities
- Investment advisory services*
- Donor advised funds

*Offered through properly licensed investment adviser representatives.

¹ Client assets include both broker-dealer accounts and investment advisory programs held through MMLIS as of December 31, 2021.

² Named sixth largest independent broker-dealer in the nation based on total revenue, as of December 31, 2020, Investment News.

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Securities, investment advisory and financial planning services offered through MML Investors Services, LLC, Member FINRA (www.finra.org) and SIPC (www.sipc.org), 1295 State Street, Springfield, MA 01111.

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